

# HOW TO INVEST THROUGH WEBSITE

---

Existing Investor - Post Login

# Existing Investor with Login

---



This service is available only to our existing Investors.



Existing investors can register using folio number and create login credentials.



Investors can access their dashboards to track their investments, purchase, redeem, switch, transfer, withdraw, etc.

# EXISTING INVESTOR WITH LOGIN



NEW INVESTOR

LOGIN

REGISTER

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,  
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



**EXISTING INVESTOR**

Access to all transactions  
(Click here to view demo)



**QUICK PURCHASE**

Access to all existing investors for  
investments  
(Click here to view demo)



**NEW INVESTOR**

Access to various funds

# REGISTER FOR NEW USERS

## Register

We sincerely thank you for your patronage and are committed to serve you with the best of the offerings that we have.

We accept request for [online transaction](#) registration from the following investor segments

- > Resident Indian Individuals
- > \*\*Non-Resident Indians and Persons of Indian origin residing abroad
- > Parents/ Lawful guardians on behalf of minors

\*\*Currently we are not accepting applications from U.S. Persons and Residents of Canada in any of the Schemes of the Fund. Please [Click here](#) for complete details.

- > We request you to complete me registration process for getting access for the online services offered by us.
- > **Important Note:-** If you have your investments in more than one folio number with us, please create the User ID only once.
- > Enter the folio number & generate OTP which will be sent to your registered mobile number and email address in the text boxes mentioned below.

Folio Number: \*

Enter OTP: \*

[GET OTP](#)

[SUBMIT](#)

Once you complete the registration process, the email ID registered for the above folio number will be the User ID to login to the website. Once a User ID is created, you can add your multiple folios to me same User ID.

In case you need any clarifications, Idndly call us on 1800 2090 777 or email us at [customercare@miraeasset.com](mailto:customercare@miraeasset.com) and our customer care executives will be happy to help you.

Address 1:

Address 2:

Address 3:

City:

State:

Postal Code:

Country: INDIA

Telephone (O):

Telephone (R):

User ID:\*

Password:\*

(This password will be used to login to your account)

Confirm Password:\*

### Password Guidelines

- >> Password should be minimum 8 characters
- >> Password should contain atleast one lower case character(a-z)
- >> Password should contain atleast one upper case character(A-Z)
- >> Password should contain only one special character \_@#\*()+|/~- \[]{};
- >> Password should contain atleast four numeric character(0-9)

In case, if you forgot your password, you will be promoted the question that you have entered here. You will then have to enter the same answer which will enable us to give your forgotten password.

Question:\*

Answer:\*

Confirm Answer:\*

[REGISTER](#)

- Enter folio number and OTP.
- OTP will be sent to registered email id and mobile number.
- Enter your personal details and set your password, as per mentioned guidelines.

# LOGIN

User ID (abc@xyz.com)\*

Password\*

[Forgot Password](#)

Enter OTP\*

agree to the [Terms of Use](#)

New User? [Click Here](#)  
Account locked? [Click Here](#)

### Transact Online

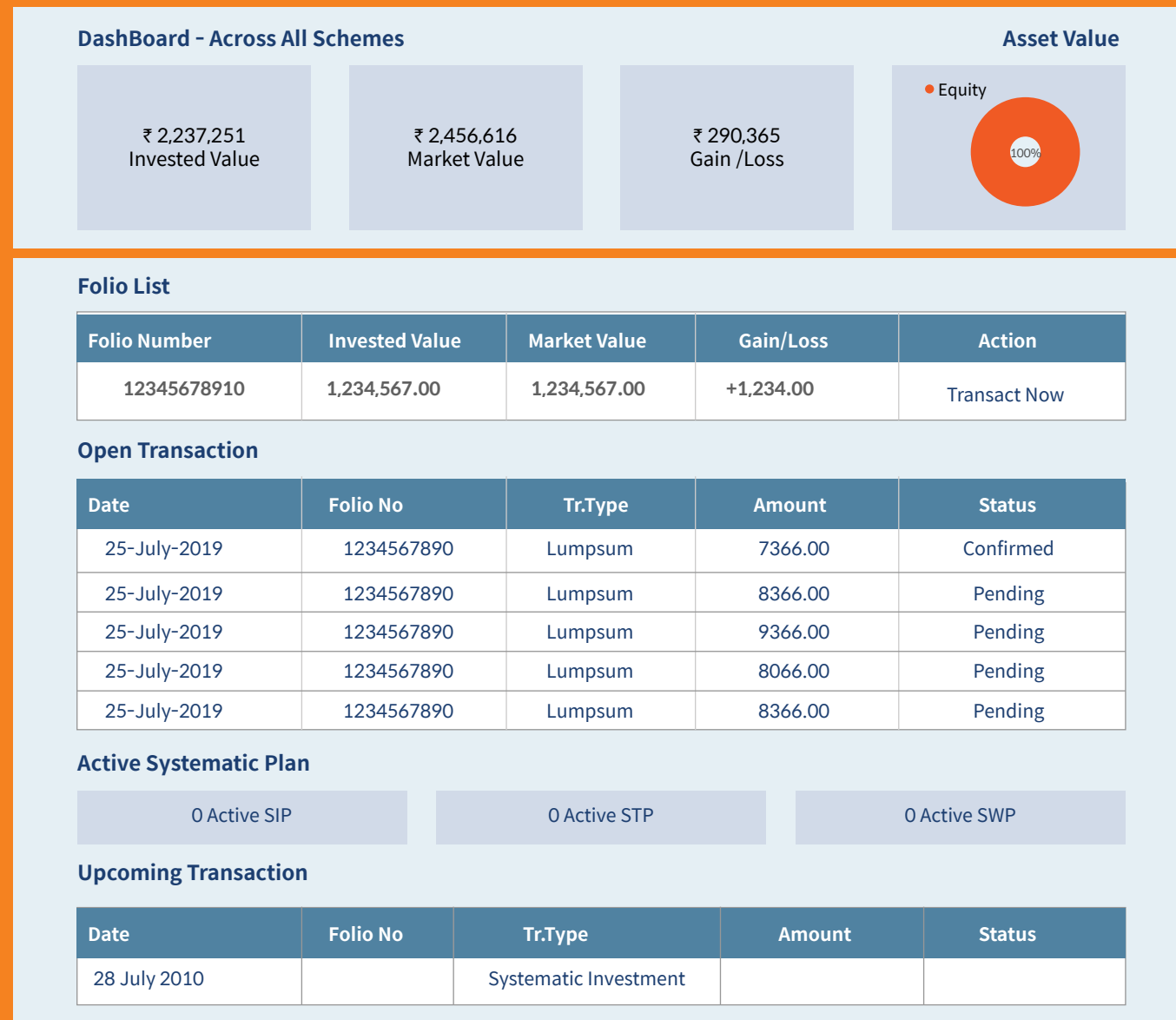
We welcome you to the login section.

You are just a step away from transacting online in various schemes offered by Mirae Asset Mutual Fund.

We request you to kindly log in with your User ID and password, to experience seamless investing in our funds.

- Login using user id (registered email id) and password.
- Click on get OTP. The OTP will be sent to your registered email id and mobile number linked to your folio number.
- Enter OTP and login.

# DASHBOARD



Dashboard helps investors with overviews of their investments.

- Asset value
- Invested value, market value, gain/loss
- Folio list
- Open transaction
- Active SIP
- Upcoming transactions

# PORTFOLIO

## My Portfolio

- > Check, Track, Manage the status of your investments here and get information and trends to help grow your investments now !

Folio Number:\*

### Name:

Scheme Name	NAV (Net Asset Value)	NAV Date	Cut-off Time	Minimum Amount	Plan Mode	Transact
Mirae Asset xxxx xxxx xxxxxx xxxxxxxxxxxx xxxxxx	10.8430	06/19/2020	1:00 PM	5000.00	DIRECT	<a href="#">GO</a>
Mirae Asset xxxx xxxx xxxxxx xxxxxxxxxxxx xxxxxx xxxx xxxxxx	10.8430	06/19/2020	1:00 PM	5000.00	DIRECT	<a href="#">GO</a>
Mirae Asset xxxx xxxx xxxxxx xxxxxxxxxxxx xxxxxx xxxx xxxxxx	10.8430	06/19/2020	1:00 PM	5000.00	DIRECT	<a href="#">GO</a>
Mirae Asset xxxx xxxx xxxxxx xxxxxxxxxxxx xxxxxx xxxx xxxxxx	10.8430	06/19/2020	1:00 PM	5000.00	DIRECT	<a href="#">GO</a>
Mirae Asset xxxx xxxx xxxxxx xxxxxxxxxxxx xxxxxx xxxx xxxxxx	10.8430	06/19/2020	1:00 PM	5000.00	DIRECT	<a href="#">GO</a>

### Total:

- > Before Proceeding, request your kind attention on the Important Announcement for our Scheme "Mirae Asset xxxxxxxx xxxxxxxx xxxxxxxx xx". [Please click](#) Here to read the information.
- > Also note that in order to align the name of Mirae Asset xxxx xxxxxx xxxxxx xx with SEBI circular dated October 6, 2017, the Scheme is being renamed to "Mirae Asset xxxx xxxxxx xxx xx" with effect from March 01. 2018.
- > Further the fundamental attributes of Mirae Asset xxxx xxxxxx xxxxxx xx (the scheme) with SEE vide its letter no. dated March 11, 2019, has been changed and renamed to Mirae Asset xxxx xxxxxx xxxxxx xx with effect from Wednesday, May 1 2019. [Please click here](#) to read the information.

- The portfolio section will help track all investments in different scheme under single view.
- An investor can purchase, redeem or switch in the existing scheme.

# ADDITIONAL PURCHASE

- GENERAL
- » REGISTER
- » EXISTING INVESTOR WITH LOGIN
- » EXISTING INVESTOR WITHOUT LOGIN
- » I-SIP
- » UPDATE CONTACT DETAILS
- » FAQs
- » REQUEST FOR ACCOUNT STATEMENT
- » UNCLAIMED DIVIDENDS

Invest in an Existing Scheme and Plan :

Invest in a New Scheme and Plan

Scheme Category : EQUITY

Select Scheme : Mirae Asset xxxx xxxxxx xxxxxx xx

Investment Mode :  Distributor  Direct

Scheme Name	NAV (Net Asset Value)	NAV Date	Cut-off Time	Minimum Amount	Plan Mode	Transact
Mirae Asset xxxxxx xxxxxx xxxxxx xxxxxx xxxxxx	10.8430	06/19/2020	1:00 PM	5000.00	DIRECT	GO
Mirae Asset xxxxxx xxxxxx xxxxxx xxxxxx xxxxxx - xxxxxx	10.8430	06/19/2020	1:00 PM	5000.00	DIRECT	GO
Mirae Asset xxxxxx xxxxxx xxxxxx xxxxxx xxxxxx - xxxxxx	10.8430	06/19/2020	1:00 PM	5000.00	DIRECT	GO
Mirae Asset xxxxxx xxxxxx xxxxxx xxxxxx xxxxxx - xxxxxx	10.8430	06/19/2020	1:00 PM	5000.00	DIRECT	GO
Mirae Asset xxxxxx xxxxxx xxxxxx xxxxxx xxxxxx - xxxxxx	10.8430	06/19/2020	1:00 PM	5000.00	DIRECT	GO

- In case, an investor needs to do an additional purchase in a new scheme, he/she needs to select category, investment mode - distributor or direct, scheme, plan and option and select go.
- In case, the investor is referred by a distributor, enter ARN and EUIN number.



# ADDITIONAL PURCHASE

## GENERAL

- » REGISTER
- » EXISTING INVESTOR WITH LOGIN
- » EXISTING INVESTOR WITHOUT LOGIN
- » I-SIP
- » UPDATE CONTACT DETAILS
- » FAQs
- » REQUEST FOR ACCOUNT STATEMENT
- » UNCLAIMED DIVIDENDS

### Additional Purchase

Please enter the amount you wish to invest in the chosen Scheme-Plan-Option.

Please note that the units will be allotted based on the applicable NAV

Folio Number : XXXXXXXXXXXX  
First Holder Name : XXXXXXXX XXXXX XXXXXX  
Second Holder Name : -  
Third Holder Name : -  
Current / New Investment : Mirea Asset xxxxxx xxxxxx xxxxxxx xxxxxxx xxxxxxx  
Last broker code / Name : -  
Cut-off Time : 1:00 PM  
Minimum Amount : 5000.00  
PAN - First Holder : XXXXXXXXXX  
PAN - Second Holder : -  
PAN - Third Holder : -  
Amount\* :

[For NAV applicability details, Click Here](#)

Direct  Distributor :

If you are investing through an RIA, share their details

RIA Code :  (INA123456789)

Registered Bank\* :

Please select Payment Mode :  Internet Banking OR  NEFT / RTGS

I have read and understood the Third Party Payment Guidelines. I further confirm that the transaction is being done through the designated bank account registered under the folio number and that the first named applicant/ investor is one of the account holders to the bank account which will be debited for such electronic transfer of funds for the purpose of this application.

Further, I also confirm that, I have read and understood and shall abide by the content of the Offer Document / Scheme Information Document / Statement of Additional Information. I/We understand that the fund shall not be responsible for any errors that may be committed by me/us in the process of conducting any online transaction or for error or failure of the transaction over internet due to any network / technical problem.

I/We hereby give you my/our investments under Direct Plan of all Scheme managed by you, to the above mentioned SEBI Registered investment Advisor/ RIA/ Portfolio Manager.

SUBMIT

BACK

- Check the scheme and other details and enter the amount you want to invest in the scheme.
- In case, you are referred by an RIA, enter the RIA code under Direct investment.
- Payment can be done through Net banking or NEFT/RTGS.
- In case of Net banking, the registered banks will be pre-populated, select the desired bank and proceed.
- For NEFT/RTGS, select the option and refer to slide 10.

# ADDITIONAL PURCHASE - NET BANKING

## Additional Purchase

Folio Number : XXXXXXXXXXXX  
First Holder Name : XXXXXXXX XXXXX XXXXXX  
Current / New Investment : Mirea Asset xxxxx xxxxx xxxxxxx xxxxxxx xxxxxxxxxxxxxxxxxxx xxxxxxx  
Last broker code / Name : --  
Amount\* (in Rs.) : 0000.00  
Bank Name : XYZ BANK  
RIA Code ::  (INA123456789)

You are requested to make the net banking payment from your registered bank account. Mirae Asset Mutual Fund will endeavour to obtain the details of bank account from the payment gateway service provider and match the same with the registered pay-in accounts. In case it is found that the payment is not made from a registered bank account or from an account not belonging to the first named unit holder, MiraeAsset Mutual Fund shall reject the transaction with due intimation to the investor.

"We request you to mention your 'Name' and 'Bank Account Number' in the TRansaction Remarks at the time of validating/ confirming the transaction. Also note, that if the value of transaction is equal to or above 2 Lakhs, the NAV applicability will be based on the credit time of the funds received to the collection account and not the time at the time at which your bank account was debited. If you encounter any technical snag due to slowness on the internet, expiry of the sessions OR due to other technical reasons either on the banks end or the website be it downtime, maintenance or declines, >please call the customer care team at 1800 2090777 or email at [customercare@miraeasset.com](mailto:customercare@miraeasset.com), to confirm whether the transaction has been received. If the bank account has been debited and the transaction has not been received, it will not be considered as a valid transaction and the funds so received will be dcredited back to the bank account".

SUBMIT

BACK

Check the details and click confirm and you will be redirected to the bank website to complete the transaction.

# PAYMENT THROUGH NEFT/RTGS

Mode of Payment  Net Banking  NEFT/RTGS

**Note: You have opted to make the payment for this transaction through the NEFT/RTGS route.**

This mode of payment is applicable if you are transferring or have already transferred the subscription amount in the below mention NEFT/RTGS collection bank account. Mirae Asset Mutual Fund or its AMC shall not be responsible in case of any transfer of funds into a wrong account by the investor. Allotment of units is subject to realization of amount into the designated HDFC Bank current account.

The account details are as under -

Bank Name - HDFC Bank Limited  
Bank Branch - Fort, Nanik Motwani Marg, Mumbai  
Account Title - MIRAE ASST MF WEB RTGS-NEFT COLLECTION  
Account Number - 57500000355220

Bank Branch IFSC Code for NEFT for below 2 Lakhs Transaction - HDFC0000240  
Bank Branch IFSC Code for NEFT for above 2 Lakhs Transaction - HDFC0000060

We request you to also check the below steps before completing the transaction -

- > Step 1: Log on to your bank's website and initiate an NEFT/RTGS transfer request to the above given bank account for the amount to be invested.
- > Step 2: Note down Unique Transaction Reference Number (UTR) or the NEFT transaction reference number generated from your bank's website. Fill the same in UTR / NEFT Reference Number field provided below. You would also need to attach the print screen of the successful NEFT transfer as shown on your bank's website.
- > Step 3: Post filling the form, click 'Next' to proceed to the confirmation page & click on the 'confirm' button to submit your purchase transaction.
- > Step 4: A transaction confirmation message will be displayed on the Mirae Asset Mutual Fund transact website. Please do not disconnect your web browser before you receive this confirmation. In an unlikely event that you do not receive this confirmation, please contact on our toll free number 1800-2090-777

I have read and understood the above. Please proceed.

CONTINUE

Please fill the requisite details and click on the submit button for completing the transaction -

A - Bank Name and Bank Account from which the transaction has been paid

Net Banking\*

Other Bank\*

Account Number\*

B - UTR / NEFT Reference Number generated for the transaction as provided by your bank

UTR No. \*

C - Uploading of the Fund Transfer Receipt / Acknowledgement as provided by your bank

Choose a file\*

CHOOSE

CONTINUE

Read the instructions and continue. Select the bank, enter account number, enter UTR no. and upload the fund transfer receipt provided by the bank.

# SCHEDULED TRANSACTION

## Additional Purchase

Select Payment Mode

Internet Banking:

<< Back

Schedule for Future

Submit

## Additional Purchase

Please select future Date

(MM/DD/YYYY)

July, 2019						
Su	Mo	Tu	We	Th	Fr	Sa
30	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10

Today: July 26, 2019

## Additional Purchase

DO you want to Proceed

Submit

Cancel

- Scheduled transaction is enabled for investors to plan the cash inflows and transact accordingly.
- In case any transactions, additional purchase, cart mode, iSIP, redeem, switch wants to be scheduled for a future date (up to 5 working days), the investor can select a future date and schedule the transaction.
- All scheduled transactions will be shown in the below table. You can cancel the scheduled transaction before the date.

# FAVORITE TRANSACTIONS

## Favourite Transactions

Folio Number:

12345678910 - XXXXX XXXXXX

IH No.	Scheme Name		Amount (Rs.)		Tran.Date	Action	Cancel
109531719	Mirae Asset xxxxx xxxxxx xxxxxxx xxxxxx xxxxxx xxxxxxx xxxxx	Switch	5,000.00	0.000	16/10/2019	TRANSACTION	X
109532774	Mirae Asset xxxxx xxxxxx xxxxxxx xxxxxx xxxxxx xxxxxxx xxxxx	Redemption	10,000.00	0.000	18/10/2019	TRANSACTION	X
109532775	Mirae Asset xxxxx xxxxxx xxxxxxx xxxxxx xxxxxx xxxxxxx xxxxx	Switch	0.00	18745.606	18/10/2019	TRANSACTION	X
1095356	Mirae Asset xxxxx xxxxxx xxxxxxx xxxxxx xxxxxx xxxxxxx xxxxx	Redemption	0.00	12919.635	1/11/2019	TRANSACTION	X

- Favorite transaction is enabled for users to mark any transaction as favorite for future use.
- In case, an investor wants to repeat the same transaction again, he can simply go to favorite transactions and click on transact and all relevant fields will be pre-populated.
- An investor can also mark the transaction as favorite and investor can transact in the same scheme directly.
- The investor can also cancel the favorite transaction from the list.

# MULTI SCHEME (CART MODE)

CLICK TO SELECT THE SCHEME YOU WANT TO INVEST IN

EQUITY

DEBT

LIQUID

NFO

ALL

Mirae Asset xxxxxxxx xxxxxx xxxxxx

Mirae Asset xxxxxxxx xxx xxxxxx xxxxxx

Mirae Asset xxxxxxxx xxxxxx xxxxxx

Mirae Asset xxxxxxxx xxxxxx xxxxxx xxxxxx

Mirae Asset xxxxxxxx xxxxxx xxxxxx

Mirae Asset xxxxxxxx xxxxxx xxxxxx

## Additional Purchase

Mirae Asset xxxx xxxxxx xxxxxx xx

Change

## Investment Option

Distributor  Direct

Select Plan:

Select Option:

Amount:  Minimum Amount ₹

<< Back

PROCEED

## Product Details

Scheme Name	Invested Amount	Delete	Edit
Mirae Asset xxxxxxxx xxxxxxxxxxxx xxxxxxxxxxxx xxxxxx xxxxxx	5000		
Mirae Asset xxxxxxxx xxxxxxxxxxxx xxxxxxxxxxxx	5000		

ADD MORE SCHEMES

PROCEED TO PAYMENT

- Cart mode transactions allow investors to transact in up to 5 schemes in a single transaction.
- The investor has to select the category, scheme, plan/option and amount.
- He/she can add more products and select to proceed for payment through Net banking or NEFT/RTGS.

# REDEMPTION

## Redemption

You have chosen to redeem your units. Please select the Scheme-Plan-Option from which you would like Redeem your units.

Folio Number:

Investor Name:

Scheme Name	NAV (Net Asset Value)	NAV Date	Cut-off Time	Unit Balance	Clear Units	Current Value (Rs)	Transact
Mirae Asset xxxxxx xxxxxxxx xxxxxxxx xxxxxxx xxxxxxxxxxxx xxxxxx		05/06/2020	1:00 PM	1726.460			<input type="button" value="GO"/>

## Redemption

Please select the full or Partial redemption type. YOU may either specify redemption in monetary value i.e the desired amount or in terms of the numbers of units.  
You will be allowed to redeem only to the extent of the clear units available in the selected Scheme/Plan/Option.  
Please note that the units will be redeemed based on the applicable NAV. Units redeemed after the cut off time will be processed as per the rate / NAV of the next business day.

Scheme Name : Mirea Asset xxxxx xxxxxxxxxxxxxxxx xxxxxxxx xxxxxxxx xxxxxx  
First Holder Name : xxxxxxxx xxxxx xxxxxxx  
Second Holder Name : -  
Third Holder Name : -  
Balance Units : 1726 460  
Clear Units : 1726 460  
(Units available for redemption)  
Latest NAV : 50.1480

### Please provide the Redemption Details.

Redemption Type :  Full  Partial  
Redemption is in terms of :  Amount  Units  
Redemption Value/Units\* :   
Investor Bank Details :

I/We have read and understood the contents of the Offer Document(s). Load Structure(s) of the respective Scheme(s) and agree to abide by the terms, conditions, rules and regulations of the respective Scheme(s)

You can redeem from any scheme in full or partial amount or units. Enter the amount, select the bank and proceed.

# SWITCH

## Switch

Folio Number : XXXXXXXXXXXX  
First Holder Name : XXXXXXXX XXXXX XXXXXX  
Second Holder Name : XXXXXXXX XXXXX XXXXXX  
Third Holder Name : XXXXXXXX XXXXX XXXXXX  
Balance Units : 0000  
Clear Units (Units available for switch) : 0000  
Approx. Market Value : 0000  
NAV as on : 0000  
switch-out from : Mirae Asset xxxxx xxxxxxxxxxxxxxxx xxxxxxxxxxxx  
xxxxxx-xxxxxx  
Switch-in to Scheme : Mirae Asset xxxxx xxxxxxxxxxxxxxxx xxxxxxxxxxxx

## Please provide the Switch Details

SwitchType:  Full  Partial

Switch is in term of:  Amount  Units

Switch value/units:\*

Direct  Distributor

If you are investing through an RIA, share their details

RIA Code:\*  (INA123456789)

I/We have read and understood the contents of the Offer Document(s), Load Structure(s) of the respective Scheme(s) and agree to abide by the terms, conditions, rules and regulations of the respective Scheme(s).  
I/We hereby give you my/our consent to share/provide the transactions data fees/Portfolio holdings/NAV etc. in respect of my/our investments under Direct Plan of all Schemes managed by you, to the above mentioned SEBI Registered Investment Adviser/ RIA/Portfolio Manager.

Disclaimer: The Registrar of the AMC will allot the number of units for the total investment amount, The number of Units allotted by the Registrar will reflect in your online account statement within 2 working days.

SCHEDULE FOR FUTURE

SUBMIT

CHANGE

You can switch from any scheme in full or partial amount or units. Enter the amount, select the bank and proceed.

**MIRAE ASSET**  
Mutual Fund



## Systematic Investment Plan

Scheme Category:	<input type="text" value="NFO"/>
Investment Mode:	<input type="radio"/> Distributor <input checked="" type="radio"/> Direct
Scheme:	<input type="text" value="Mirae Asset xxxxxx xxxxxx xxxxxx"/>
Plan:	<input type="text" value="xxxxxx xxxxxx - xxxxxx"/>
Option:	<input type="text" value="xxxxxxxx"/>
Frequency:	<input type="text" value="Monthly"/>
Minimum Amount:	<input type="text" value="1000"/>
SIP Amount (in Rs.):	<input type="text" value="1000"/>
SIP Date:	<input type="text" value="01"/>
SIP Period From:	<input type="text" value="01/07/2020"/>
SIP Period To:	<input type="text" value="31/12/2099"/> <input checked="" type="checkbox"/> Perpetual
No. of Installments:	<input type="text" value="954"/>
Broker Code:	<input type="text" value="000000-0"/>
If you are investing through an RIA, share their details	
RIA code:*	<input type="text" value="INA0000000045"/> (INA123456789)
List of registered banks:	<input type="text"/>

### Goal SIP - Do you want to assign a goal for your SIP?

Yes  No

I hereby confirm that the subscription payment towards this transaction will be made from my registered bank account only. I/We hereby declare that the amount invested in the Scheme is through legitimate sources only and does not involve and is not designed for the purpose of any contravention or evasion of any Act, Rules, Regulations, Notifications or Directions issued by any Regulatory Authority. Mirae Assest Mutual fund can verify details with external service providers and If it is found and Mirae Assest AMC believes that the transaction is suspicious in nature and / or that the payment towards the transaction has been made in contravention of any Regulations, then the transaction shall be rejected with an intimation to the investor's email id.I/we acknowledge that Mirae Asset Mutual Fund, not re-instate the units for the failed/unsuccessful transaction due to either technical reasons at the banks end or any other reasons

SUBMIT

## Process for iSIP:

- Select category, investment mode, scheme, plan, options.
- SIP frequency, SIP amount, SIP date, period from - to.
- In case of perpetual, the SIP will be continued till 2099.
- In case, the investor is referred by a distributor, enter ARN and EUIN number and if referred by an RIA, enter the RIA code under direct investment.

# iSIP PAUSE

## iSIP-Pause

Folio Number:

Scheme Name	URN Number	Frequency	Amount	SIP Date	Pause
Mirae Asset xxxx xxxxxx xxxxxxxxxxxxxxxx xxxxxx xxxxxxx		Monthly	10000.00	10	<input checked="" type="checkbox"/>
Mirae Asset xxxx xxxxxx xxxxxxxxxxxxxxxx xxxxxx		Monthly	10000.00	10	<input checked="" type="checkbox"/>

### Please select your Pause Option for

Scheme:

Mirae Asset xxxx xxxxxx xxxxxx xx

Select Pause Period:

3 Months  6 Months

Pause can be registered with a minimum of 10 Days and maximum of 90 Days time gap in advance.

SIP Pause Start Date

 (DD/MM/YYYY)

SIP Pause End Date

 (DD/MM/YYYY)

CONTINUE

## Process for iSIP Pause:

- Select folio, scheme and select pause.
- Pause facility is for 3 or 6 months. Select the period and date range.
- The confirmation of iSIP pause will be sent.

# PHYSICAL SIP PAUSE

## Physical SIP Pause

Folio Number:

Scheme Name	IH Number	Frequency	Amount	SIP Date	Pause
Mirae Asset xxxxxxxx xxxxxxxx xxxxxx xxxxxx xxxxxxx xxxxxxxx		Monthly	2000.00	28	<input checked="" type="checkbox"/>

Physical SIP Pause can be done by selecting folio and select pause the SIP, the process will remain same as iSIP pause facility.

# iSIP CANCELLATION

## iSIP-Cancellation

Folio Number:


Scheme Description	URN Number	URN Status	Frequency	Amount	Registration Date	Start Date	End Date	Cancel
Mirae Asset xxxxxxx xxxxxx xxxxxxxx xxxxxx		Live SIP	Monthly	10000	02/01/2019	10/02/2019	31/12/2099	<input type="checkbox"/>
Mirae Asset xxxxxxx xxxxxx xxxxxxxx xxxxxx		Live SIP	Monthly	10000	09/04/2019	10/05/2019	31/12/2099	<input type="checkbox"/>

iSIP cancellation can be done by selecting folio and cancelling the scheme. In case, you cancel the iSIP on our website, do not forget to delete the URN and provide standing instructions to your bank to stop SIP.

# PHYSICAL SIP CANCELLATION

## Physical Sip Cancellation

Folio Number:

Scheme Description	IH Number	SIP Status	Frequency	Amount	Registration Date	Start Date	End Date	Cancel
Mirae Asset XXXXX XXXXXXX XXXXXXX XXXXXX XXXXXXXXXX		Live SIP	Monthly	20000	22/12/2018	28/01/2017	28/12/2099	

Physical SIP cancellation can be done online by selecting folio and cancelling the scheme. In case, you cancel the SIP on our website, do not forget to delete the URN and provide standing instructions to your bank to stop SIP.

# SWP REGISTRATION

## SWP Guidelines

Systematic Withdrawal Plan (SWP) enables investors to redeem a pre-defined amount from their investments at regular intervals. To know the schemes available for SWP. [Click here.](#)

SWP facility available on 1<sup>st</sup>, 10<sup>th</sup>, 15<sup>th</sup>, 21<sup>st</sup> and 28<sup>th</sup> day of the month.

In the event that such a day is a holiday, the withdrawal would be affected on the next business day.

SWP will be automatically terminated if insufficient balance maintained in the Transferor Scheme or units are pledged or upon receipt of intimation of death of the unit holder.

I have read and understood the [Terms and Conditions](#). of SWP

CONTINUE

Folio Number:

Scheme Name	Total Units	Available Units	NAV Date	NAV Value	Current Value	Transact
Mirae Asset xxxxx xxxxxx xxxxxx xxxxxxxxxxxxxxxx xxxxxxxx	5000.000	5000.000	12/06/2020	10.01	50050.00	<input type="radio"/>
Mirae Asset xxxxx xxxxxx xxxxxx xxxxxxxxxxxxxxxx xxxxxxxx	3268.906	3268.906	12/06/2020	47.773	156165.45	<input type="radio"/>
Mirae Asset xxxxx xxxxxx xxxxxx xxxxxxxxxxxxxxxx xxxxxxxx	7500.000	7500.000	12/06/2020	9.652	72390.00	<input type="radio"/>
Mirae Asset xxxxx xxxxxx xxxxxx xxxxxxxxxxxxxxxx xxxxxxxx	7731.433	0.000	12/06/2020	17.054	131851.86	<input type="radio"/>

Please select scheme / plan / option given below and enter required details for SWP registration

Folio Number:

SWP Type:

Frequency:

SWP Installment Amount:

SWP Date:

Enrollment Period From:

Ending Date:

SUBMIT




Systematic Withdrawal Plan (SWP) can be registered online.

Select scheme's type, frequency - annually, half yearly, quarterly, monthly & amount date and range.

# SWP CANCELLATION

## SWP - Cancellation

Folio Number:

Mirae Asset XXXXXX XXXXX XXXXXXXX XXXXXX XXXXXX	QUARTERLY	1000.00	26/11/2019	15/2/2020	15/3/2024	Pending for Registration	
Mirae Asset XXXXXX XXXXX XXXXXXXX XXXXXX XXXXXX	QUARTERLY	1000.00	22/11/2019	10/1/2020	10/5/2036	Pending for Registration	
Mirae Asset XXXXXX XXXXX XXXXXXXX XXXXXX XXXXXX	MONTHLY	1000.00	21/11/2019	28/2/2020	28/12/2020	Pending for Registration	

SWP cancellation can be done online by selecting folio and cancelling the withdrawing facility.

# STP REGISTRATION

## STP Request

STP refers to Systematic Transfer Plan where in an investor invests a lump sum amount in one scheme and regularly transfers (i.e. switches) a pre-defined amount into another scheme.

Transfer frequency option:

STP Frequency	Cycle Date	Minimum Amount* (in Rs.)	Minimum Instalments
Daily	Monday To Friday	1000/-	5
Weekly	Every Wednesday	1000/-	5
Fortnightly	Alternate Wednesday	1000/-	5
Monthly	1 <sup>st</sup> , 10 <sup>th</sup> , 15 <sup>th</sup> , 21 <sup>st</sup> , or 28 <sup>th</sup>	1000/-	5
Quarterly	1 <sup>st</sup> , 10 <sup>th</sup> , 15 <sup>th</sup> , 21 <sup>st</sup> , or 28 <sup>th</sup>	1500/-	5

Note: For Mirae Asset xxxx xxxxxx xxxxxx xx (MATS) minimum amount of STP shall be Rs. 500/- and in multiples of Rs. 500/-thereafter. Each STP Installment 'OUT' of Mirae Asset Tax SaverFund shall be subject to lock in period of 3 years from the date of allotment of Units proposed to be redeemed

If STP date/day is a non-Business Day, then the next Business Day shall be the STP Date / Day and the same will be considered for the purpose of determining the applicability of NAV.

CONTINUE

## STP Registration

Please select the Source scheme from the below mentioned schemes

Folio Number:

Scheme Name	Total Units	Available Units	NAV Date	NAV Value	Current Value	Transact
Mirae Asset xxxxxxxx xxxxxxxxxxxx xxxxxxx xxxxxx	5000.000	5000.000	12/06/2020	10.0100	50050.000000	<input checked="" type="radio"/>
Mirae Asset xxxxxxxx xxxxxxxxxxxx xxxxxxx xxxxxx	3268.906	3268.906	12/06/2020	47.7730	156165.450000	<input type="radio"/>
Mirae Asset xxxxxxxx xxxxxxxxxxxx xxxxxxx xxxxxx	7500.000	7500.000	12/06/2020	9.6520	72390.000000	<input type="radio"/>
Mirae Asset xxxxxxxx xxxxxxxxxxxx xxxxx	7731.433	0.000	12/06/2020	17.0540	131851.860000	<input type="radio"/>

Please select scheme / plan / option given below and enter required details for STP registration

Folio Number:

First Holder Name:

STP Type:

To Scheme Name:

To Plan Name:

To Option Name:

Frequency:

STP Installment Amount:  Min Amt:

Enrollment Period From:

Enrollment Period To:

Direct  Distributor

"I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction".

I have read and accepted the terms and conditions of 'Online Purchase facility for Mirae Asset Mutual Fund Scheme' and Scheme Information Document along with Statement of Additional Information of the scheme before investing.

I/We hereby give you my/our consent to share/provide the transactions data feed/portfolio holdings/NAV etc. In respect of my/our investments under Direct Plan of all Schemes managed by you, to the above mentioned SEBI Registered Investment Adviser/ RIA/Portfolio Manager.

SUBMIT

Systematic Transfer Plan (STP) can be registered online. Select from scheme type, select scheme's plan, option, frequency - daily, weekly, fortnightly, monthly, quarterly, & amount date and range.



# STP CANCELLATION

## STP - Cancellation

Folio Number:

Ihno	Scheme Description	Frequency	Amount	Registration Date	Start Date	End Date	Status	Cancel
	Mirae Asset xxxxxx xxxxxx xxxxxxxxxx xxxxxx xxxxxx	DAILY	1000.00	22/5/2020	15/6/2020	15/6/2021	Pending for Registration	
	Mirae Asset xxxxxx xxxxxx xxxxxxxxxx xxxxxx xxxxxx	DAILY	1000.00	21/5/2020	03/5/2020	03/6/2020	Pending for Registration	
	Mirae Asset xxxxxx xxxxxx xxxxxxxxxx xxxxxx xxxxxx	DAILY	1000.00	19/5/2020	16/6/2020	16/7/2021	Pending for Registration	

STP cancellation can be done online by selecting folio and cancelling the transfer facility.

# ACCOUNT STATEMENT

**MY PORTFOLIO**

- >> DASHBOARD
- >> PORTFOLIO SUMMARY
- >> ACCOUNT DETAILS
- >> ACCOUNT STATEMENT
- >> CAPITAL GAINS STATEMENT
- >> TRANSACTION STATUS

### Account Statement

Folio Number:

Select Any Option:  Specific Date Range  Current Year  Previous Year  As On Date

From Date:  (DD/MM/YYYY)

To Date:\*  (DD/MM/YYYY)

[SHOW SCHEMES](#)

Investors can download Account Statement of the folio with the specific date or current year, previous year or as on date.

# CAPITAL GAINS STATEMENT

Investors can download Capital Gains Statement in the select date range.

**MY PORTFOLIO**

- >> DASHBOARD
- >> PORTFOLIO SUMMARY
- >> ACCOUNT DETAILS
- >> ACCOUNT STATEMENT
- >> CAPITAL GAINS STATEMENT
- >> TRANSACTION STATUS

**Capital Gains Statement**

Folio Number:\*

From Date:\*  (DD/MM/YYYY)

To Date:\*  (DD/MM/YYYY)

**SHOW SCHEMES**

# TRANSACTION STATUS

## MY PORTFOLIO

>> DASHBOARD

>> PORTFOLIO SUMMARY

>> ACCOUNT DETAILS

>> ACCOUNT STATEMENT

>> CAPITAL GAINS STATEMENT

>> TRANSACTION STATUS

### Transaction Status

Please find given below the details of your transaction after allotment of units.

To transact on your account you are required to enter the Transaction PIN for verification.

Folio Number:<sup>\*</sup>

Scheme Name	Type	Amount/Units	Transaction date	Status	Reason
No pending transaction(s)					

This part shows if there is any pending transactions to be done.

# ASSOCIATE / DISSOCIATE FOLIO

## MY ACCOUNT

>> ASSOCIATE FOLIO

>> DISSOCIATE FOLIO

>> CHANGE PASSWORD

>> SELECT ANOTHER FOLIO

### Associate Folio

Add more Folios if you have more than one Folio, and you may transact with all of them under the same Online Account.

To link more than one Folio to your Online account, please follow the steps mentioned below.

Enter Folio number and OTP. OTP will be sent to the registered mobile number and email address associated with the folio.

Please enter the Folio Number you wish to map to your Online Account.

Folio Number:

SUBMIT

## MY ACCOUNT

>> ASSOCIATE FOLIO

>> DISSOCIATE FOLIO

>> CHANGE PASSWORD

>> SELECT ANOTHER FOLIO

### Dissociate Folio

Please enter the Folio Number you wish to remove from your Mirae Asset MF Online Account.

Folio Number:

SUBMIT

In case, an investor has more than one folio, he/she can associate or dissociate folio to manage the investments with one login.

# ACCOUNT DETAILS

## Account Details

Get complete profile of your folio-wise holdings here.

Folio Number:

### INVESTOR DETAILS

Name : XXXXX XXXX XXXXX  
Address : 00 IXIXIX XXXXXX XXXXX  
City : Mumbai  
State : MAHARASHTRA  
PIN Code : 400 001  
Phone Office : 091 22 0000 0000  
Phone Residence : 091 22 0000 0000  
Fax : 091 22 0000 0000  
E-mail : XXXXX@gmail.com  
Mobile : +091 0000 00000

BANK DETAILS	PRIMARY	ECS
Bank A/C No	12345678910	12345678910

BANK DETAILS	PRIMARY	ECS
Bank A/C No	12345678910	12345678910
Bank Name	XXX Bank	XXX Bank
Bank A/C Type	Saving	Saving
Address	XXX XXXXX XXXXX XXXXX	Mumbai
City	Mumbai	-
Pin	400001	-

### INVESTOR DETAILS

Last Distributor : -  
Occupation : Service  
Status : -  
Mode of Holding : -  
Date of Birth : -  
Guardian : -  
Nominee Name : -  
Second Nominee Name : -  
Third Nominee Name : -

PAN Details	Primary	Joint#1	Joint#2	Gaurdian
-------------	---------	---------	---------	----------

Investor's personal and bank details can be seen in this section.

# CHANGE PASSWORD

**MY ACCOUNT**

- >> ASSOCIATE FOLIO
- >> DISSOCIATE FOLIO
- >> CHANGE PASSWORD
- >> SELECT ANOTHER FOLIO

### Change Password

User Name:

Old Password:\*

New Password:\*

Confirm Password:\*

**SUBMIT**

### Password Guidelines

- >> Password should be minimum 8 characters
- >> Password should contain atleast one lower case character(a-z)
- >> Password should contain atleast one upper case character(A-Z)
- >> Password should contain only one special character \_@# of the three
- >> Password should contain atleast four numeric character(0-9)

To change the password, the following guidelines should be followed.

# UPDATE CONTACT DETAILS

## Contact Details

Folio No.:

Investor Name:

Mobile No.:

E-Mail ID:

Mobile No.:

E-Mail ID:

Enter OTP:

GET OTP

SUBMIT

You can update the contact details - mobile number and email id.

Please note that in case of change/updation in email id, the login credentials will remain same as the earlier email id.



# THANK YOU

---

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.