

Amount

Old Bridge Asset Management Private Limited
Registered Office: 1705, One BKC, C Wing, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051.

Distributor ARN	SUB-Distributor ARN	Internal SU	B-Broker/So	ol ID				RIA CODE^			
Employee Code	DMD to still the	S. J. J. Mumi	horAA		Serial No., Date & Tim					amn	
Employee Code	PMR (Portfolio Manager's Registration) Number^^ Serial No						No., Da	o., Date & Time Stamp			
ofront commission shall be paid directly by the heme(s) of Old Bridge Mutual Fund under D hemes of Old Bridge Mutual Fund, to the abo arre/provide the transactions data feed/po anager.	he investor to the AMFI registered distribut irect Plan. I/We hereby give my/our conser- ove mentioned SEBI Registered Investment. rtfolio holdings/ NAV etc. in respect of my	or based on the invest to share/provide th Adviser. ^^I/We, have of our investments und	or's assessment o e transactions dat e invested in the s der Direct Plan of	f various fac a feed/port cheme(s) of all scheme	ctors including folio holdings f Old Bridge M s of Old Bridg	the service rer / NAV etc. in re lutual Fund und e Mutual Fund	ndered by t espect of m der Direct , to the ab	he distrib ny/our inv Plan. I/W ove men	outor. ^I/\ estments e hereby tioned SE	We, have is under Di give my/o EBI Regist	inv ire ou ten
I/We hereby confirm that the EUIN erson of the above distributor/sub broke	box has been intentionally left blank ber or notwithstanding the advice of in-ap	y me/us as this tran ppropriateness, if an	saction is execu y, provided by th	ted withouse employe	ut any intera ee/relationsl	ction or advic nip manager/s	e by the e ales perso	employe on of the	e/ relation distribu	onship m tor/sub b	orc
1st Holder / Guardian	2nd Holde	r		3rd Ho	older		Р	ower of	f Attorn	ey Hold	
FRANSACTION CHARGES (Please I confirm that I am a first time in case the subscription amount is ₹ 10, and payable to the Distributor. Units wi	investor across Mutual Funds. OR 000 or more and your Distributor has o	I confirm to	hat I am an ex	isting inv	estor acros	s Mutual Fu		n the pui	chase/s	subscript	tio
1 APPLICANT INFORM	MATION			F	olio No.						=
Sole / 1st Unitholder (as in PAN Card / KYC records)											_
Guardian's Name (as case of minor)	First Name			Middle	Name				La	st Nam	ie
1st Holder PAN	1st Applicant			2nd l	Holder PA	.N		2nd	Applic	cant	
3rd Holder PAN	3rd Applicant										
2 SYSTEMATIC TRAN	NSFER PLAN (STP) (To be s	ubmitted at lea	st 7 working	g days b	efore the	1st due da	te for t	ransfe	r).		
From Scheme [#]						Plan		irect	□ R	egular	
Option (tick ✓) ☐ Growth	☐ IDCW Reinvestmen	t 🗆	IDCW Payou	t	IDCW	Frequency					
To Scheme						Plan		irect	□ R	egular	
Option (tick ✓) ☐ Growth	☐ IDCW Reinvestment	☐ IDCW Payor	ut		IDCW	Frequency					_
Systematic Trans	fer Plan (STP)										
Transfer Frequency (Please tick	(✓) any one of the below frequenci	es)									
	y) Day of transfer										
	·· ·										
Monthly ¢	/th	25th									
Quarterly\$	ui _ 10ui _ 15ui	2501									_
Transfer Instalment ₹	No. of Instaln	nents	OR Transf	er Period	d From	D M N		Y D	D M	1 M Talment	Υ
Having read and understood the c	contents of the Scheme Information I	Document of the S	cheme(s), I / w	e hereby a	apply for un	its of the Sch	neme(s) a	nd agree	e to abid	de by the	e 1
not designed for the purpose of the Corruption Laws or any other appli have been induced by any rebate o "Know Your Customer" process is Scheme(s), in favour of the applican The ARN holder has disclosed to Trom amongst which the SchFor NRIs only: I / We confirm that I	overning the Scheme(s). I/ We hereby contravention of any Act, Rules, Regicable laws enacted by the Governmer rights, directly or indirectly in making not completed by me / us to the satt, at the applicable NAV prevailing on the law in the commissions (in the former is being recommended to me/us. am / we are Non Residents of Indian remail / Non-Resident Ordinary / FCNR to by me / us are true and correct.	ulations, Notification to findia from time this investment. I / isfaction of the Muhe date of such red of trail commission trail commission	ons or Direction e to time. I / We We confirm tha Itual Fund, I / v emption and und or any other m	s of the pr have und at the fund we hereby dertake su ode), paya	rovisions of erstood the ds invested i authorise t ach other act able to him f	the Income Ta details of the n the Scheme ne Mutual Fu ion with such or the differe	ax Act, Ar Scheme e(s), legall and, to re funds tha nt compe	ti Mone s) & I / v y belong deem th at may be eting Sch	ey Laund we have g to me / ne funds e require nemes o	lering La not recei ' us. In the investe ed by the f various	ive ne ed i e La
1st Holder / Guardian	2nd Hold	er		3rd Hol	lder		Pov	ver of A	ttorney	Holder	

Frequency

STP Enrolment Form - Instruction

- The STP Enrolment Form should be completed in English and in Block Letters only. Please tick in the appropriate box, where boxes have been provided. The STP Enrolment Form complete in all respects, should be submitted at any of the Official Points of Acceptance of Old Bridge Mutual Fund
- 2. One STP Enrolment Form can be filled for one Scheme/Plan/Option only.
- 3. Investors are advised to read the Key Information Memorandum(s) (KIMs) and Scheme Information Document(s) (SIDs) of the Transferee Scheme(s) and Statement of Additional Information (SAI) carefully before investing. The SIDs / KIMs of the respective Scheme(s) and SAI are available with the ISCs of Old Bridge Mutual Fund, brokers/distributors and also displayed at the Old Bridge Mutual Fund website i.e. www.oldbridgemf.com
- 4. Unit holders should note that unit holders' details and mode of holding (single, joint, anyone or survivor) in the Transferee Scheme will be as per the existing folio number of the Transferor Scheme, Units will be allotted under the same folio number. Unit holders' names should match with the details in the existing folio number, failing which; the application is liable to be rejected.
- Systematic Transfer Plan (STP) offers transfer facility at Daily, Weekly, Fortnightly, Monthly and Quarterly intervals.
- 6. The provision of 'Minimum Redemption Amount' as specified in the Scheme Information Document(s) of the respective designated Transferor Schemes and 'Minimum Application Amount' specified in the Scheme Information Document(s) of the respective designated Transferee Schemes will not be applicable for STP.
- Unit holders are required to fill in either the number of instalments or the enrolment period in the enrolment Form, failing which the Form is liable to be rejected.
- In case Day of Transfer has not been indicated under STP- Weekly frequency, Wednesday shall be treated as Default day.
- In case, the Enrolment Period has been filled, but the STP Date and/or Frequency (Monthly/Quarterly) has not been indicated, Monthly frequency shall be treated as Default frequency and 10th shall be treated as Default Date.
- The application for STP enrolment Monthly & Quarterly Interval should be submitted at least 7 working days and not more than 90 days before the desired commencement date.

 Please refer below table for min. no. of installments and minimum amount per installment:

STP Frequency	Cycle Date	Min Amount* (in ₹)	Min Installment	
Daily	Monday To Friday	1,000/-	6	
Weekly	Monday To Friday	1,000/-	6	
Fortnightly	Alternate Wednesday	1,000/-	6	
Monthly	1st, 7th, 10th, 15th or 25th		6	
Quarterly	1st, 7th, 10th, 15th or 25th	3,000/-	2	

- 12. In respect of STP, the Load Structure prevalent at the time of enrolment shall govern the investors during the tenure of the STP.
- 13. A minimum period of 7 working days shall be required for registration under STP. Units will be allotted/redeemed at the applicable NAV of the respective dates of the Scheme on which such investments/withdrawals are sought from the Scheme.
- 14. The AMC reserves the right to introduce STPs at any other frequencies or on any other dates as the AMC may feel appropriate from time to time. In the event that such a day is a Holiday, the transfer would be affected on the next Business Day.
- 15. The requests for discontinuation of STP shall be subject to an advance notice of 7 working days before the next due date for STP.
- 16. STP will terminate automatically if all Units are liquidated or withdrawn from the account or upon the Funds' receipt of notification of death or incapacity of the Unit holder. Further, in case where the balance amount in a folio is less than the STP amount, the entire amount will be transferred to the transferee scheme.
- If STP date/day is a non-Business Day, then the next Business Day shall be the STP Date / Day and the same will be considered for the purpose of determining the applicability of NAV.
- The Trustee reserves the right to change/modify the terms and conditions
 of the STP. For the updated terms and conditions of STP, contact the nearest
 ISC or visit our website www.oldbridgemf.com