



**FATCA and CRS information**

Country of Birth _____	Place of Birth _____	
Nationality _____		
Are you a tax resident of any country other than India? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below		
Country	Tax-Payer Identification Number	Identification Type

**Nomination** (Please tick (✓) one of the options below)

<input type="checkbox"/> I wish to make a nomination and hereby nominate the person/s more particularly described in the <b>Nomination Form</b> attached herewith, to receive the Units held my folio in the event of my death. <span style="float: right;"><i>{Recommended}</i></span>	
<input type="checkbox"/> I <b>DO NOT</b> wish to make a nomination <i>(Please tick ✓ if you do not wish to nominate anyone)</i>	

**Declaration and Signature of the Applicant**

I have attached herewith all the relevant / required documents as indicated below.

I confirm that the information provided above is true and correct to the best of my knowledge and belief.

I undertake to keep \_\_\_\_\_ Mutual Fund / its AMC/RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required by the AMC / RTAs.

I hereby authorize \_\_\_\_\_ Mutual Fund and its AMC/RTA to share/disclose any of the information provided by me/us, including any changes in respect thereof to the Mutual Fund's Bankers or my Distributor / Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my / our bank account details. I / We also authorize the Mutual Fund & its AMC/RTA to provide/ share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/agencies as required by law without any obligation of informing me/us of the same.

My signature hereinbelow has been attested by  the Guardian on record  My bankers  Notary / JMFC

Place \_\_\_\_\_

Date \_\_\_\_\_ Signature of Applicant \_\_\_\_\_

Signature Attestation	
(To be attested by the Guardian (as registered in the folio of the applicant who has become a major) or a Notary or Judicial Magistrate First Class (JMFC)®)	
<div style="border: 1px solid black; height: 100px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; padding: 5px;">Name of the Guardian / Stamp of the Notary/JMFC</div>	<div style="border: 1px solid black; height: 100px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; padding: 5px;">The above signature of the applicant duly attested by me</div> <div style="text-align: center; margin-top: 20px;">           _____ Signature         </div>
<small>®Alternatively, please attach banker's certification / attestation in the prescribed form as per Annexure 1</small>	

**Documents attached -**

- Copy of PAN Card of applicant
- KYC Acknowledgment OR  KYC form of applicant
- Cancelled cheque with applicant's name pre-printed OR  Applicant's Bank Statement/Passbook
- Annexure-I - Bankers Attestation of Signature of the applicant
- Nomination Form