

## FOLIO CONSOLIDATION REQUEST

 Date: 

D	D	M	M	Y	Y	Y	Y
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I/We wish to consolidate all my/our below mentioned folio numbers into a single folio.

Source Folios for Consolidation (Folios where the following are identical can be consolidated - Unitholders' Names & Address, Order of Unitholders, Nominee details and Tax Status):

<b>1</b>		<b>2</b>		<b>3</b>		<b>4</b>	
<b>5</b>		<b>6</b>		<b>7</b>		<b>8</b>	

(Bank particulars in the target folio has been retained for your redemption/dividend proceeds.)

Target Folio Number (Mention the target folio here, wherein all folios to be consolidated - single folio no.):

<b>Target Folio No.</b>	
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Contact Details (Mention your contact details here for easy communication):

<b>Mobile No.</b>	
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<b>E-mail address</b>	
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**Declaration and Signatures:** I/We request Old Bridge Mutual Fund to consolidate all my/our investments in above mentioned folio nos. to the mentioned Target folio no. I understand that consolidation can take place only if a. Names of unit holders, b. Address of unit holders, c. Mode of holding, d. Order of unit holders, e. Tax status and Nominee details are identical in all the mentioned folios.

I/We agree that the mode of holding, bank mandate, address and nomination details in the Target Folio will be applicable and will prevail after consolidation even if they were different details in source folios.

Name of the 1st holder	SIGNATURE(S)	1st holder
Name of the 2nd holder	SIGNATURE(S)	2nd holder
Name of the 3rd holder	SIGNATURE(S)	3rd holder

### ACKNOWLEDGEMENT

**Source Folios for Consolidation:**


**Target Folio Number:**

Receiver's Signature & Seal